

## Get Ready to File the FAFSA

2025-26 Free Application for Federal Student Aid





#### **Amy Sloan**

Higher Education Access Partner PA Higher Education Assistance Agency (PHEAA) <u>Amy.sloan@pheaa.org</u> 2



## How to Apply for Financial Aid

#### How to Begin to Apply

The FAFSA is a federal form used to determine student eligibility for the following:

- Federal programs
- State programs
- School programs



## What happens after I file the FAFSA?



# Free Application for Federal Student Aid (FAFSA)

- The FAFSA is the primary federal form for financial assistance to attend postsecondary school.
- While filing the FAFSA online is preferred at StudentAid.gov, a printable PDF version will also be available at StudentAid.gov.
- The FAFSA is available online in English and Spanish.
- www.studentaid.gov/fafsa





Availability of the FAFSA

- The availability was delayed for the 2025-26 FAFSA
- FAFSA will be available by December 1<sup>st</sup>.
- Next year, October 1, 2025

### **Deadlines Are Crucial**

- Make sure you know the priority FAFSA filing deadlines for the schools you are researching.
- File your FAFSA prior to the earliest deadline of your school possibilities.
- Students do not have to be accepted for admission to list any schools on the FAFSA.

## **PA State Grant Deadlines**

- May 1 If you plan to enroll in a degree program or a college transferable program at a junior college or other college or university (excludes community colleges)
- August 1 If you plan to enroll in a community college; a business, trade, or technical school; a hospital school of nursing; or a 2-year program that is not transferable to another institution



### 2025-2026 FAFSA Prep

#### **Information Needed for FAFSA**



**Social Security Numbers** 







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Email Addresses (Not high school email address)

2023 Federal Tax Returns and W-2's



Current bank statements and records of other investment accounts (as of the FAFSA filing date including farm value and value of small business)



Student & Contributor(s) StudentAid.gov Accounts

Current Records of any stocks, bonds and other investments, including 529 for student for whom the FAFSA is being completed

Total child support from the most recently complete calendar year

# COPI 2000 Mills of 100 Mills of 100 Mills FAFSA and the IRS

For the year land

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Department of the Treasury

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A contributor is anyone who is asked to provide information on an applicant's FAFSA.

A contributor would be:

- Student
- Student spouse (if applicable)
- A biological or adoptive parent; or
- The spouse of the remarried parent who is on the FAFSA stepparent

#### Independent vs. Dependent

- If you're a dependent student, you will need a parent(s) to contribute information.
- If you're an independent student and married, your spouse will need to contribute information.



## **Student Personal Circumstances**

Will be 24 by January 1st of award year	Are married	Are working on a master's or doctorate
Serve in the U.S. armed forces or are a veteran	Since age 13 – had no living parent, were in foster care, or were a ward of the court	Are an emancipated minor
Have a court-ordered legal guardian	Have children or dependents who live with them and receive more than half their support from them	Are an unaccompanied youth who is homeless

#### For Dependent Students, Who Reports Info on the 2025-26 FAFSA?

#### YES

- Married parents living together
- Biological parents living together
- Divorced or separated parents:
  - The parent that provided the most financial support to student over the past 12 months
  - If equal, then student would invite the parent with the higher income and assets
- Stepparent If part of the student's household
- Adoptive parents

#### NO

- Foster Parents
- Legal Guardians
  - By court order
- Anyone else the student is living with



#### **Parent Contributors**



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#### Dependent Students- Who Reports Info on the 2025-26 FAFSA®?

On the FAFSA®, the legal parent is the student's:

- Biological or adoptive parent
  - Regardless of gender
  - Or as determined by state (listed on birth certificate)
- Dependent students can use the new Who's my FAFSA Parent? wizard to determine which parent(s) will be a required contributor on the FAFSA.
- Scan QR code or visit website listed below to access the Parent Wizard



#### https://studentaid.gov/fafsa-apply/parents

## **Create Your StudentAid.gov Account**

- The student applying for aid and all contributors providing information on the FAFSA need to create a StudentAid.gov Account at <u>https://studentaid.gov/fsa-id/create-account.</u>
- Create at least 4 days prior to completing the FAFSA.
- Legal signature for student and contributors.
- Users without an SSN will be able to acquire a StudentAid.gov Account.





When Does Each Parent Within the Household Need a Studentaid.gov Account?

- If parents or parent/step-parent filed separate 2023 federal tax returns.
- If neither parent filed a 2023 federal tax return.
- If one parent filed a 2023 federal tax return but the other did not.



# How do I begin the FAFSA

#### **FAFSA Sections**

#### **Student Section**

- Personal circumstances
- Demographics
- Financials
- Colleges
- Signature

#### **Parent Section**

- Demographics
- Financials
- Signature



Student and Parent(s) must log in separately with their StudentAid.gov Account to complete their respective sections.

#### **Student Section**





- Recommended that the student completes this section first to save time and prevent errors.
- Questions in this section determine dependency status and if anyone else, such as a parent(s) needs to contribute information on the FAFSA.

#### Student logging in using StudentAid.gov Account

- Student will log in using their StudentAid.gov Account – username and password
- If the student does not have it, they would select "Create an Account"

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Federal Student Aid	$_{\rm form}  \sim $ . Losins and Grants $ \sim $ . Loan Repayment $ \sim $ . Loan Forgiveness $ \sim $	Log In   Create Acco	urt Q
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	Password		
	LogIn		
	Forget Ny Usemanne Forget Ny Password		
	Create an Account		
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#### Select New Form, Edit a Form, or Accept an Invitation



#### **Select Student**



#### **Series of 4 Videos**



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Understanding the FAFSA® Form

1 of 4 What is the FAFSA<sup>®</sup> form?

Use the Free Application for Federal Student Aid (FAFSA®) form to apply for grants, scholarships, work-study funds, and loans for college, career school, or graduate school.



## **FAFSA – Five Student Sections**



Personal Circumstances
Demographics
Financials
Colleges
Signature

#### **FAFSA Online Help**





## **Review Student Identity Information**

#### FAFSA<sup>®</sup> Form 2025–26 Student Raya Tran

Save FAFSA Menu

#### Student Identity Information

Review the information below and verify that it's correct before moving forward.

#### Name

Raya A. Tran

Date of Birth 5/5/2003

Social Security Number

Email Address

raya.tran@email.com

Mobile Phone Number (555) 555-5555



To update this information for all U.S. Department of Education communications, go to Account Settings.

#### Permanent Mailing Address

Include apartment number.

123 Sesame Street

City

New York

State

New York (NY)

#### Zip Code

54321

Country

United States

## State of Legal Residence

Federal Student Aid FAFSA - Loans & Grants - Repayment - Loan	1 Forgiveness ~ O C Raya ~
FAFSA <sup>®</sup> Form 2025–26 Student Raya Tran	🕃 Save   FAFSA Menu 🔃
State     Pennsylvania (PA)     Date the Student Became a Legal Resident of Pennsylvania (PA     Month   Year     01   2014	i≡ View Status i Find Help ii Review Answers i Delete FAFSA Form C→ Exit
Previous	Continue

#### Provide Consent and Approval or You Won't Be Eligible for Federal Student Aid Read this section and click

"Approve" Selecting "Approve" demonstrates importing Federal Tax Information (FTI).

Selecting "Decline" demonstrates when FTI isn't imported, tax information must be entered manually, and assumes tax filing status as Single.

Both scenarios make these assumptions:

- Filed U.S. taxes and did not participate in a federal benefits program.
- Must provide information on assets, IRA rollover, and pension rollover.

#### Summary

A

Your consent and approval are needed to retrieve and disclose federal tax information. V your consent and approval, we can obtain tax return information automatically from the help you complete the FAFSA<sup>\*</sup> form. If you don't provide consent and approval, you will eligible for federal student aid, including grants and loans. You must provide consent and approval even if you didn't file a U.S. federal tax return or any tax return.

- → Get your 2023 tax return information for the 2025–26 FAFSA form.
- → Tax return information is required to comple FAFSA form.
- → Federal tax information is used to determine your eligibility for federal student aid.

By accepting below, I consent to the disclosure of information about me, as described below, further affirmatively approve of the receipt and use of my federal tax information and to th Department of Education (ED)'s redisclosure of my federal tax information, as described bel accepting below, I consent to and affirmatively approve of, as applicable, the following:

## Scroll all the way down the page

By accepting below, I consent electronically to the use of my StudentAid.gov account username and password (FSA ID) as my signature and certify under penalty of perjury under the laws of the United States of America, that the foregoing is true and correct. I understand that any falsification of this statement is punishable under the provisions of 18 U.S.C. § 1001 by a fine, imprisonment of not more than five years, or both, and that the knowing and willful request for or acquisition of records pertaining to an individual under false pretenses is a criminal offense under the *Privacy Act of 1974*, subject to a fine of not more than \$5,000 fine (5 U.S.C. § 552(a)(i)(3)). By accepting and submitting my part of the FAFSA, my execution (including date and time) of consent and approval will be logged in ED's Person Authentication Service System of Record (18-11-12).

#### — Frequently Asked Questions

Who should provide consent and approval?	$\odot$
If I'm married and didn't file a joint tax return with my current spouse, does my spouse have to provide consent and approval for you to access their tax information?	$\odot$
What happens after I provide consent and approval?	$\odot$
What happens if I decline consent and approval?	$\odot$
Select "Approve" to provide consent and approval for the use of your federal tax information to deter eligibility for federal student aid. If you select "Decline," you will not be eligible for federal s	rmine you tudent aid
Province Destine	

### After Providing Consent and Approval



—— I am starting the FAFSA form as a —

We're securely importing your information.



#### Success!

We have confirmed your information with the IRS, but you may have to answer additional questions in the Finances section. Select "Continue" to proceed.

Previous

Continue

## No Federal Tax Information Available



## **Student Personal Circumstances**



**Student Current Marital Status** 

FAFSA Menu 🗄				
	Image: Constraint of the second se	-		
	Student Current Marital Status			
	Single (never married)			
	Married (not separated)			
	Remarried			
	Separated			
	Divorced			
	Widowed			
	Previous Continue			
# **Student College or Career School Plans**

Federal Student Aid FAFSA ~ Loans & Grants ~ Repayment ~ Loan Forgiveness ~	🔍 🍨 🐣 Raya 🗸
FAFSA <sup>®</sup> Form 2025–26 Student Raya Tran	😰 Save 🛛 FAFSA Menu 🔃
1     2     3     4       Personal Circumstances     Demographics     Financials     Colleges     S	5 Signature
Student College or Career School Plans	
When the student begins the 2025–26 school year, what will their college grade level	be?
First year (freshman)	
Second year (sophomore)	
Other undergraduate (junior and beyond)	
<ul> <li>Master's, doctorate, or graduate certificate program (such as M.A., MBA, M.D., J.D., Ph.D., Ed.D., etc.)</li> </ul>	
When the student begins the 2025–26 school year, will they have their first bachelor's	s degree?
◯ Yes	

Continue

Previous

# **Personal Circumstances**



### Student Personal Circumstances

Select all that apply.

The student is currently serving on active duty in the U.S. armed forces for purposes other than training.

The student is a veteran of the U.S. armed forces.

The student has children or other people (excluding their spouse) who live with them and receive more than half of their support from the student now and between July 1, 2024 and June 30, 2025.

At any time since the student turned 13, they were an orphan (no living biological or adoptive parent).

At any time since the student turned 13, they were a ward of the court.

At any time since the student turned 13, they were in foster care.

The student is or was a legally emancipated minor, as determined by a court in their state of residence.

The student is or was in a legal guardianship with someone other than their parent or stepparent, as determined by a court in their state of residence.

Continue

None of these apply

Previous

- A series of questions are asked to determine if the student is independent or dependent.
- If the student can say yes, to one of these questions, they are independent and will not provide parental information on the FAFSA.

## Homelessness



# **Unusual Circumstances**

## Student Unusual Circumstances

This information will help us evaluate the student's ability to pay for school.

## Do unusual circumstances prevent the student from contacting their parents or would contacting their parents pose a risk to the student?

A student may be experiencing unusual circumstances if they

- left home due to an abusive or threatening environment;
- are abandoned by or estranged from their parents;
- have refugee or asylee status and are separated from their parents, or their parents are displaced in a foreign country;
- are a victim of human trafficking;
- are incarcerated, or their parents are incarcerated and contact with the parents would pose a risk to the student; or
- are otherwise unable to contact or locate their parents.

If the student's circumstances resulted in not having a safe and stable place to live, they may be considered a homeless youth and should review the answer to the previous question about being unaccompanied and homeless.

O Yes	O No		
Previous		Continue	



## Your Dependency Status



## **Dependent Student**

Based on your answers, you're a dependent student. This means you must provide parent information on your FAFSA<sup>®</sup> form. This information helps determine how much federal student aid you're eligible to receive.

## Direct Unsubsidized Loan Only

## Are the student's parents refusing to provide their information on this FAFSA® form?

This response must be "No" for the student to be considered for Federal Pell Grant eligibility and most other types of federal student aid.



# **Student's Parents**

On the FAFSA® form, the	e "parent" is the student's legal (bi	iological or adoptive) pa	rent.
Are the parents married	to each other?		
O Yes		D	
Do the parents live toget	ther?		
🔿 Yes		0	
• Yes	refer to the parent with the greate	o	he next question.
Has the parent you ident	tified in the previous question ren	married?	
Has the parent you ident	tified in the previous question ren	narried? o	

# **Parent Contributor Invitation Process**

Enter information about your parent(s) identified on the prior page, and we'll send an email on your behalf.

If they already have a StudentAid.gov account username and password (FSA ID), the information entered here must exactly match that account.

IMPORTANT: If your contributor doesn't have a Social Security number, you may encounter an issue that impacts your ability to add them to your form. If you receive this error, review the guidance and recommended workaround and try again.

Use the email address that is most likely to reach your contributor. Unlike the other information provided, the email address doesn't need to match the email associated with their StudentAid.gov account.

Parent	Parent Spouse or Partner
First Name	First Name
Last Name	Last Name
Date of Birth Menih Day Year	Date of Birth
Social Security Number (SSN)	Social Security Number (SSN)
My parent doesn't have an SSN. Checking this box when your parent does have an SSN may delay processing of your FAFSA form.	My parent doesn't have an SSN. Checking this box when your parent does have an SSN may delay processing of the FAFSA form.
Email Address	Email Address
Confirm Email Address	Confirm Email Address
Send Invite	Send Invite

- Depending on which or if both parents are determined to contribute their information, the student will need to invite them to complete their portion of the FAFSA.
- To do so, the student will need to enter the information shown on this slide:

First Name, Last Name, Date of Birth, Social Security Number, E-mail Address

• FSA will e-mail the parent(s).

# **Student Demographics**



# **Student Demographic Information**



# **Student Demographics Continued**

## Student Race and Ethnicity

Questions Used for Research Purposes Only and Do Not Affect Federal Student Aid Eligibility

Your answers will not

- affect the student's eligibility for federal student aid,
- be used in any aid calculations, or
- be shared with the schools to which the student applies.

Is the student of Hispanic, Latino, or Spanish origin?

Select all that apply.

No, not of Hispanic, Latino, or Spanish origin

Yes, Mexican, Mexican American, or Chicano

Yes, Puerto Rican

Yes, Cuban

Yes, another Hispanic, Latino, or Spanish origin

Prefer not to answer

## What is the student's race?

Select all that apply.

White

Black or African American

Asian

American Indian or Alaska Native

Native Hawaiian or Other Pacific Islander

Prefer not to answer

Previous

# Citizenship



# **Parent Education Status**



# Parent Killed in Line of Duty



# **Student High School Completion Status**



# **Student High School Information**



## Student High School Information

From what high school did or will the student graduate?

state					
state	 -	٠	-	•	
	÷		н		
	-		u		e

Pennsylvania (PA)	×
City	
harmony	×
High School Name - optional	

Q Search

Previous

# **Confirm High School**

FAFSA® FORM 202	25–26 🛛 🖾 Student Jenny Pri	Ice			ଞ Sa	ave FAFSA Menu 🔃
	Personal Circumstances	2 Demographics	3 Financials	4 Colleges	5 Signature	
	Confirm Your Hig	gh School				
	Verify that your high scl we'll add it to your FAFS	hool information be SA® form.	elow is correct. One	:e you're ready, sele	ect "Continue" and	
	High School Name North Gwinnett High Sc	:hool			Edit 🗹	
	City					
	Suwanee					
	State					
	GA					
	Previous				Continue	

# **Student Finances**





FAFSA FORM 2025-	–26 🖀 Student Jenny R	Price				Save FAFSA Menu 🗄
	Personal Circumstances Student 2023	Demographics	3 Financials	4 Colleges	5 Signature	_
	Refer to the studen If the answer is zero	t's 2023 tax return t o or the question doe	o answer the follow is not apply, enter 0.	ing questions,		-
	Where to find this in Filing Status	formation on the tax f	iorm			
	Single     Head of household	bld				
	Married filing joi	ntly				
	Married filing se	ving spouse				
	Income Earned From	n Work	.00			_
	Tax Exempt Interest	t Income	.00			_
	Untaxed Portions of	f IRA Distributions	.00			

S		0	.00					
Adjusted Gross	Income							
S		500	.00					
Income Tax Pai	ł							
S		50	.00					
IRA Deductions	and Payments to	Self-E	mploy	ed SEP, SIMPLE,	and Quali	fied Plar	าร	
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s Education Cred	its (American Opp	portuni	.00 ty Tax	Credit and Lifeti	me Learni	ng Tax (	Credit)	
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Education Cred     S     Amount of Coll     he student paid t     mpleting their F     udent's spouse m     S	its (American Opp ege Grants, Scholi axes on these gran AFSA <sup>®</sup> form again, ceived.	0 portuni 0 arships ats, schu , not to 0 .0	.00 ty Tax .00 s, or A blarsh	Credit and Lifeti neriCorps Benef ps, or benefits. Th me applicants. If	me Learni its Report nese usuall married, i	ng Tax C ed as Inc y apply t nclude ti	Credit) come to tl	<b>he IRS</b> t the
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# **Student Financials Section**

 The student is asked questions about their 2023 tax return.

.

FAFSA <sup>®</sup> Form 2025-	26 Student Raya Tran				Save
	Personal Circumstances Der	nographics	3 Financials	4 Colleges	5 Signature
	Student 2023 Tax F	Return Inform	swer the following on apply, enter 0.	juestions.	
	IRA Rollover Into Another	IRA or Qualified P	lan		
	Pension Rollover Into an I	RA or Other Quali	fied Plan		
	S Amount of College Grants	s, Scholarships, o	oo r AmeriCorps Benefi	its Reported as Incor	ne to the IRS
	The student paid taxes on the their FAFSA <sup>®</sup> form again, not received.	ese grants, scholar to first-time appli	ships, or benefits. Th cants. If married, inc 00	ese usually apply to t lude the amount the s	hose completing student's spouse
	Foreign Earned Income E	xclusion			
	5		00		

# **Student Financials - Asset Information**

AFSA <sup>®</sup> Form 2025–26 Student Raya Tran	B Save FAFSA Menu 🗄
Personal Circumstances Demographics Financials Colleges Signature	-
Student Assets         Current Total of Cash, Savings, and Checking Accounts         Don't include student aid.         s       .00	
Current Net Worth of Investments, Including Real Estate         Don't include the home the student lives in. Net worth is the value of the investments minus any debts owed against them.         s       .00	
Current Net Worth of Businesses and Investment Farms Enter the net worth of the student's businesses and for-profit agricultural operations. Net worth is the value of the businesses and farms minus any debts owed against them.	
Previous Continue	I

# What Assets Need to be Reported on the FAFSA?

- Cash
- Savings
- Stocks
- Bonds
- CDs
- Bitcoin
- Value of other real estate
- 529 College Savings Plans
- Net worth of business or farm

## Don't report the following:

- IRA, Pension, 401k, 403B
- Family home
- Value of 529 College Savings plans listing others as beneficiary
- Insurance Policies

# **Colleges and Career Schools**

# <page-header>

# **Colleges and Career Schools**



## Where should we send the FAFSA® information?

Search and select colleges and career schools.

If you can't find your school when searching by school name or state, try searching by School Code.

You must add at least one college or career school to the FAFSA® form. You can add up to 20 schools. Make sure to list all the schools you're considering, even if you're not certain you'll apply to all of them. You can add or delete schools on your FAFSA form later. Find tips for searching for colleges or career schools.

$\widehat{\mathbf{m}}$ 0 out of 20 schools selected	View Selected Schools
Search by School Name Search	n by School Code
State	

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# **Colleges and Career Schools**

## Selected Colleges and Career Schools

## These are the colleges and career schools that you've selected to receive the FAFSA® form.

To change the position of a school on your list, use the up and down arrow buttons to the left of the school's name.

## School List Guidelines for Pennsylvania Residents

State grant aid awards will be made for the first college listed on the FAFSA form. Pennsylvania will make aid awards for students to attend eligible colleges in Pennsylvania, Ohio, West Virginia, Massachusetts, Delaware, Vermont, and the District of Columbia. If you update your school choice later, follow the instructions on the Pennsylvania Higher Education Assistance Agency website to make changes.

1 out of 20 schools selected

## Showing 1 to 1 of 1



# **Review Student Information**

Review Your FAFSA	<sup>®</sup> Responses				
If you need to change any of question to return to that pa	f your FAFSA respons ige.	es, select the			
Student Sections			Expand All 🗸		
<ul> <li>Introduction</li> <li>Personal Identifiers</li> </ul>	3		$\odot$		
Section 1 Personal Circumst	ances		$\odot$		
Section 2 Demographics			$\odot$		
Section 3 Financials			$\odot$		
Section 4 Colleges			$\odot$		
Contributor Section					
• This Section is Shared With One Contributor Information This FAFSA <sup>8</sup> form is shared with the individual(s) listed below. View who you invited and the status of their section.					
Contributors	Role	Date Added	Status		
≗ juanaita smi	Parent	10/8/2024	Invite Sent		

# Click the box and click the blue "sign" box!





#### Sign and Complete Your Section

#### Summary

This page confirms that you understand the terms and conditions of the FAFSA® form and filled out the form accurately to the best of your ability.

The FAFSA form is a legal document you will electronically sign with your account username and password (FSA ID). Because your FSA ID is associated with your personal information, do not share it with anyone.

By signing this application electronically using your FSA ID, YOU, THE STUDENT, certify that you

- will use federal and/or state student aid only to pay the cost of attending an institution of higher education,
- · are not in default on a federal student loan or have made satisfactory arrangements to repay it,
- do not owe money back on a federal student grant or have made satisfactory arrangements to repay it,
- will notify your school if you default on a federal student loan, and
- will not receive a Federal Pell Grant from more than one school for the same period of time.

By signing this application electronically using your account username and password, you certify that all of the information you provided is true and complete to the best of your knowledge and you agree, if asked, to provide

You also certify that you understand that the secretary of education has the authority to verify information reported on your application.

If you sign this application or any document related to the federal student aid programs electronically using a username and password, and/or any other credential, you certify that you are the person identified by the username and password, and/or any other credential and have not disclosed that username and password, and/or any other credential to anyone else. If you purposedling give false or misleading information, including applying as an independent student withour meeting the unusual circumstances required to qualify for such a status, you may be subject to criminal penalties under 20 U.S.C. 1057, which may include a fine up to 520000, imprisonment, or both.

Additionally, by signing this application electronically using your F&A ID, you authorize the U.S. Department of Education to disclose all information provided on this application, as required under Section 453(a)(2)(0)(0) of the *Higher Education Act of* 1955, as amended, to the institutions you have identified herein, state higher education agencies (in your state of residence and the states in which the institutions identified herein are located). Using the state state is a state of the state and the state state is which the application, award, and commission of federal, state, or institutional intervel aid programs and designated scholar or programs. Notwithstanding this authorization, the name of an intervent the transport of the shared with any other institution.

wu must sign your FAFSA® form now and then your contributor can submit your form when complete.

I, Raya Tran, agree to the terms outlined above.

Cance

Sign

# **Student section is complete**



# **Parent Contributors Invite**

- Parent Contributors receive the e-mail FSA has sent inviting them to log into studentaid.gov to act as a contributor.
- The e-mail clearly advises the parent that they are not obligated to borrowing loans by contributing information to the FAFSA.



# Parent Log in

## Parent can log in from:

- Email invite
- Studentaid.gov

If the parent doesn't have a StudentAid.gov Account created, they can select to create an account. However, they should create it **4 days** in advance of completing this section.

	ent.		Help Center Sa	abmit a Complaint	English   Español
Federal <b>Student Aid</b>	${\rm FAFSA}^{\circ}$ ${\rm Form}  \lor $ Loans and Grants $ \lor $ Loan Repayment $ \lor $	Loan Forgiveness 🗸	Log	g In 1 Create Acco	nt Q
	Log In 🖘 Email, Phone, or FSA ID Username test595011623 Password	Show Password			
	Log In Forgot My Username Forgot My Pass Create an Account	word			
	Help Me Log In to My Accou	nt			
Nala Cantar I. Contart II. I. Site Earth	ck Abb	out Us Announcements	Data Center	Resources	Forms Library

# Parent Status Center – My Activity

An official website of the United States	government.				Help Center	Submit a Complaint	English	Español
Federal Student Aid	$FAFSA^{\otimes}$ Form $\backsim$	Loans and Grants $\checkmark$	Loan Repayment ∨	Loan Forgiveness ∨		¢ 2	Mark 🗸	Q
N	<b>My Activity</b>							
	Jenny Price Wan Form	ts Your Help on a F	AFSA®					
	<b>Jenny Price</b> has ide their 2025-26 <i>Free</i> A Student Aid (FAFSA	entified you as a pare Application for Federa ®) form.	nt on Il					
	Parents are require and demographic i FAFSA form. This d responsible for Jen federal student loa	ed to provide their fir nformation on the stu oes not make you fin ny's educational costs ns they decide to acce	ancial adent's ancially s or any ept.	AFS	R			
	Visit the FAFSA Help Co Accept Invitation	enter Decline Invitat	ion		form			

# Parent Status Center - Continue



# **Series of 4 Videos**



🛂 Student Raya Tran

Understanding the FAFSA® Form

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<sup>1 of 4</sup> What is the FAFSA<sup>®</sup> form?

Use the *Free Application for Federal Student Aid* (FAFSA®) form to apply for grants, scholarships, work-study funds, and loans for college, career school, or graduate school.



# **Parental Consent**

- Once the parent(s) accept the invitation, they are asked to provide consent for their tax information to be retrieved from the IRS.
- Failure to consent will make the student ineligible for Federal Aid.



Provide Consent and Approval or the Student Won't Be Eligible for Federal Student Aid

#### Summary

Your consent and approval are needed to retrieve and disclose federal tax information. With your consent and approval, we can obtain tax return information automatically from the IRS to help you complete your section of the student's FAFSA<sup>®</sup> form. If you don't provide consent and approval, the student will not be eligible for federal student aid, including grants and loans. You must provide consent and approval even if you didn't file a U.S. federal tax return or any tax return.

- → Get your 2023 tax return information for the 2025–26 FAFSA form.
- Tax return information is required to complete the FAFSA form.

→ Federal tax information is used to determine the student's eligibility for federal student aid.

# After Providing Consent and Approval



—— I am starting the FAFSA form as a —

We're securely importing your information.



#### Success!

We have confirmed your information with the IRS, but you may have to answer additional questions in the Finances section. Select "Continue" to proceed.

Previous

Continue
### **Parent Demographics**



### **Parent Demographics**



- The Parent has 3 sections to complete:
  - Parent Demographics

- Parent Financials
- Signature

## Parent State of Legal Residence



#### **Parent Finances**



#### Parent Finances

The FAFSA® form helps determine the student's eligibility for federal student aid. We ask about your financial information in this section.

What if you have special financial circumstances?



Previous

Continue

### **Federal Benefits Received**

Responses Don't Affect Federal Student	t Aid Eligibility		
Your answers to these questions will not these federal herefits	t affect the student's el	igibility for federal st	udent aid or
At any time during 2023 or 2024, did t	he student or anyone	in their family receive	
benefits from any of the following federa lect all that apply.	il programs?		
Earned Income Credit (EIC)			
Federal Housing Assistance			
Care of Deduced Drive Colored Largeb			
Free or Reduced Price School Lunch			
Medicaid			
Refundable Credit for Coverage Under a			
Qualified Health Plan (QHP)	·		
Supplemental Nutrition Assistance			
Program (SNAP)			
Supplemental Security Income (SSI)			
Temporary Assistance for Needy Familie (TANF)	es		
<ul> <li>Special Supplemental Nutrition Program Women, Infants, and Children (WIC)</li> </ul>	n tor		

### Parent Financials – Family Size



#### Family Size - Say "Yes"



#### Family Size

 $\odot$ 

Yes

#### Is the parent's family size different from the number of individuals claimed on their 2023 tax return?

Family size includes the parent (and their spouse), the student, and other people, if they now live with the parent and the parent will provide more than half of their support between July 1, 2025, and June 30, 2026. This includes dependent children who meet these criteria, even if they live apart because of college enrollment.

O No



Based on answers to previous questions, we've made some assumptions about your family. The student and the student's parent (and parent's spouse, if married) are always included in the family size. The box below shows your family size based on our assumptions and the number of children or other dependents you report.



Enter the number of children or other dependents who live with the parent and will receive more than half of their support from the parent between July 1, 2025 and June 30, 2026.

Do not include the student applicant.

D-	-	-	
	HVI	C31.	ES.

### Number in College



### **Parent Financials**

The parent is asked questions about their 2023 tax return. They enter a response in each entry field.

FAFSA <sup>®</sup> Form 2025-2	26 Parent of Sam Clark	🖹 Save 🛛 FAFSA Menu 🔃
	Demographics Financials Signature	
	Parent 2023 Tax Return Information	
	Refer to the parent's 2023 tax return to answer the following questions. If the answer is zero or the question does not apply, enter 0.	
	IRA Rollover Into Another IRA or Qualified Plan	
	s .00	
	Pension Rollover Into an IRA or Other Qualified Plan	
	s .00	
	Amount of College Grants, Scholarships, or AmeriCorps Benefits Reported as Income to the IRS	
	The parent paid taxes on these grants, scholarships, or benefits. These usually apply to those completing their FAFSA® form again, not to first-time applicants. If married, include amount parent's spouse/partner received.	
	S .00	
	Foreign Earned Income Exclusion	
	s .00	

#### **Parent Financials**



#### Annual Child Support Received

Enter the total amount of child support the parent received for the last complete calendar year.

\$	.00
----	-----

#### Parent Assets

Current Total of Cash, Savings, and Checking Accounts

Don't include student aid.



#### Current Net Worth of Investments, Including Real Estate

Don't include the home the parent lives in. Net worth is the value of the investments minus any debts owed against them.



#### Current Net Worth of Businesses and Investment Farms

Enter the net worth of the parent's businesses and for-profit agricultural operations. Net worth is the value of the businesses and farms minus any debts owed against them.

s	.00		
Previous	]	Continue	

# Other Parent Information – Spouse or Partner

FAFSA" 2025-	-26 Parent of Jenny Price			🖲 Save   FAFSA Menu 📋
	Demographics	Financials	Signatu	re
	Parent Spouse's or Part	tner's Informatio	n	
	Enter the following information	about the parent spor	ise or partner.	
	If they already have a StudentA entered here must exactly mat	id.gov account userna ich that account. Only t	me and password (FSA ID), th he email address doesn't nee	e information d to match.
	We highly recommend you pro "Continue" or "Save" before exit	vide the necessary info ting the form.	rmation on this page, and sel	ect either
	IMPORTANT: If your contributo Issue that impacts your ability guidance and recomme	r doesn't have a Social to add them to your fo nded workaround	Security number, you may en rm. If you receive this error, re and try again.	counter an view the
	Parent Spouse or Par	tner		
	First Name ①			
	Ally			
	Last Name ①			
	Price			
	Date of Birth 🕐			
	02 13 1	981		
	Social Security Number (SSN	o @		
	•••••6263 5	HOW SSN		
	The parent spouse or par doesn't have an SSN.	tner		
	Email Address ③			
	-uj provinskom			
	allyp@gmail.com			
	Previous			Continue

### **Review Parent Section**



#### **Parent Signature**

• Parent(s) are asked to sign and complete their section of the FAFSA

Federal Student Aid FAFSA ~	Loans & Grants 🗸 Repayment 🗸 Loan Fo	rgiveness ~	🔍 🔍 🛆 Raya 🗸
FAFSA® Form 2025-26 Parent of Sam C	ark		중 Save FAFSA Menu :
Demographic	s Financials	3 Signature	
Sign and Comp Summary This page confirms out the form accurr The FAFSA form is and password (FSA not share it with ar	ete Your Section that you understand the terms and condit ately to the best of your ability. a legal document you will electronically sig ID). Because your FSA ID is associated with yone.	ions of the FAFSA <sup>®</sup> form and filled m with your account username h your personal information, do	
By signing the student THE PARENT, certify th knowledge and you ag • information that • U.S. or foreign in	's application electronically using your acc nat all of the information you provided is to ree, if asked, to provide will verify the accuracy of your completed come tax forms that you filed or are requir	ount username and password, YOU, cue and complete to the best of your form, and red to file.	

# Confirmation Page When Parent Submits the FAFSA

Confirmation page will be emailed and is available if the student logs into <u>StudentAid.gov</u>





#### What Happens Next

#### Email Sent

Confirm that the student received an email version of this page.

#### The Student Can Track the Status of Their Form

In one to three days, the student's FAFSA form will be processed and made available to their schools.

#### The Student Will Receive School Communications

We use the information collected on the student's FAFSA form to calculate their Student Aid Index (SAD). The SAI lets schools determine how much aid the student is eligible to receive. Schools will reach out to the student if they need more information. They will also contact the student with financial aid offers. Once received, the student can contact their financial aid offices directly to ask questions about their student aid packages.

### Apply for a PA State Grant

- Complete the FAFSA. Next, an email will be sent to you requesting you set up a PHEAA account within our PA State Grant System.
- An email to activate your account will come from PHEAA and will be sent to the email address you provided on the FAFSA.

## PA State Grant Form (SGF)

- Students able to complete SGF after PHEAA receives FAFSA information
  - SGF cannot be completed prior to completing FAFSA
- A student account will need to be set up to complete SGF
  - Email to activate an account will come from <u>noreply@grantus.pheaa.org</u>
  - Student will invite parent to create an account if parental data is required to determine eligibility

STUDENT INFORMATION	
Student Contact Information	JUMP TO
Military and Domicile Information	Student Contact Information Military and Domicile Information
	Current Status Parent Information
Current Status	High School College
Parent Information	Student Savings Programs Verify Information
> Student Living Situation	Other PHEAA Products and Services Rights and Responsibilities
<ul> <li>&gt; High School</li> </ul>	

Other Forms You May Need to Complete

## Check with your school

College Scholarship Service (CSS) Profile



### **Financial Aid Notification**

- Official notification from school about financial aid, terms and conditions
- Lists the type and amount of aid to be received
- Describes what must be done to accept or reject any aid
- Discloses students' rights, responsibilities and academic requirements

### **Special Circumstances**

#### If things change....

- Divorced or separated parents
- Stepparents
- Adoptive parents
- Foster parents

Legal guardians

- Living with others
- Recent death or disability
- Reduced income

### Stay Up to Date with PHEAA

Sign up for more information on our programs and services!

Would you like to learn more about funding you or your student's higher education dreams? Sign up to get emails from PHEAA and we will send you information about loans, grants, and more!



#### Scan the QR to sign up!

- Or -

https://www.surveymonkey.com/r/MC5GR22



# **Questions?**



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#### **Amy Sloan**

Higher Education Access Partner PA Higher Education Assistance Agency (PHEAA) 724-977-3662 Amy.sloan@pheaa.org